

23 April 2014

ASX Announcement (ASX: AYK)

Capital Return and Dividend Announcement

The Directors of Australian Masters Yield Fund No 4 Limited (the Company) have determined to pay a capital return of \$10.04 per share. This represents the First Return of Capital approved by shareholders on 16 April 2014 at the General Meeting.

The Directors of Australian Masters Yield Fund No 4 Limited (the Company) have determined to pay a fully franked dividend of \$0.75 per share for the March 2014 quarter. This payment will be made in conjunction with the scheduled First Capital Return.

The Record Date for determining entitlement to the First Capital Return and dividend is 05 May 2014. The timetable for both the First Capital Return and dividend will be as follows:

	Date
Ex-Date	01 May 2014
Record Date	05 May 2014
Intended Payment Date	14 May 2014

For further information contact:

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