

16 April 2014

Global Secures \$494k Funding

Global Strategic Metals NL (ASX: **GSZ**) (**Global** or the **Company**) is pleased to announce that, in a further show of support from three new European based investors (each a **Noteholder**), these Noteholders have provided \$493,750 to the Company pursuant to converting loan agreements (**Converting Loan Agreements**).

Pursuant to the Converting Loan Agreements, the Company will receive the loan funds in the near future, and subject to receipt of shareholder approval will automatically convert into ordinary shares in the Company at a conversion price of \$0.02. If approval is not obtained, the loans are repayable by the Company by 30 June 2014.

The funds received pursuant to the Converting Loan Agreements will be used by the Company for general working capital purposes and allow the Company to focus on its 80% owned Wolfsberg Lithium Project.

Global's Non-Executive Chairman Mr Tony Sage said "this is a further signal of support from European based investors."

Ends

Global Strategic Metals is an Australian based exploration company with a philosophy to build a portfolio of diversified mining opportunities and apply our extensive expertise to deliver shareholder wealth.

We will continue to look for new prospects, joint ventures and investments in the mining and exploration sectors in Australia and elsewhere.

Australian Securities Exchange

Code: GSZ

Ordinary shares	287,564,847
Options	14,550,000

Board of Directors

Tony Sage
Non-Executive Chairman

Benjamin Hill
Interim Executive Director

David Shaw
Non-Executive Director

Jason Brewer
Non-Executive Director

Melissa Chapman
Company Secretary

Key Project

Wolfsberg Lithium Project - Austria

Enquiries

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