



# MARKET RELEASE

27 June 2016

## **NZME Limited**

### **PRE-QUOTATION DISCLOSURE**

NZME Limited (the “Company”) is admitted to the Official List of ASX Limited today, Monday, 27 June 2016 as an ASX Foreign Exempt Listing.

As an ASX Foreign Exempt Listing, the Company is primarily regulated by the listing rules of its home exchange (being the NZX Main Board (NZSX)) and is exempt from complying with most of ASX’s Listing Rules.

Official quotation of the Company’s securities will commence today at 12.00 PM AEST on a deferred settlement basis.

The following information is released as pre-quotation disclosure.

1. Various Pre-quotation disclosure statements and confirmations, including indicative distribution schedule, Top 20 shareholders list, the method by which APN News & Media Limited (APN) shareholders can calculate their entitlement to shares in the Company
2. Appendix 1C
3. Information Form and Checklist
4. Information Form and Checklist Annexure II (Entities that have a Primary Listing on the NZX Main Board)
5. APN’s explanatory memorandum dated 11 May 2016
6. Statement in accordance with listing rule 1.2.5A.



7. The Company's Replacement Prospectus dated 17 May 2016 ("Prospectus")
8. The Company's Constitution
9. Company's audited accounts for the financial years ended 31 December 2013, 31 December 2014 and 31 December 2015.

Security Code:      NZM

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**Adviser, Listings Compliance**