

IVS HOLDINGS LTD
ACN 081 797 033

SUPPLEMENTARY PROSPECTUS

IMPORTANT NOTICE

- This Supplementary Prospectus contains particulars of changes to and supplements the Replacement Prospectus dated 2 February 2016 ("**Prospectus**") issued by IVS Holdings Ltd ("**Company**") in respect of the offer of up to 15,000,000 Shares at \$0.50 each to raise up to \$7,500,000.00.
- This Supplementary Prospectus is dated 10 March 2016 and was lodged with ASIC on that date. Neither ASIC nor ASX take any responsibility as to the contents of this Supplementary Prospectus.
- This Supplementary Prospectus must be read together with the Prospectus. To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, the provisions of this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.
- This Supplementary Prospectus and the Prospectus are important documents that should be read in their entirety. If you have any questions about the Shares being offered under the Prospectus or any other matter, you should consult your professional advisers.

SECTION 1 REASONS FOR SUPPLEMENTARY PROSPECTUS

1.1 Effect of this Supplementary Prospectus

This Supplementary Prospectus has been prepared to inform the market that the Company has withdrawn the Offer effective from the date of this Supplementary Prospectus.

As at the date of this Supplementary Prospectus, the Company has received 13 Applications representing \$37,000.

In light of this, the Directors do not consider that the Company will be able meet its deadline of having its shares re-quoted on the ASX by opening of trade on the ASX on 15 March 2016. As a consequence of this, the Company will be removed from the Official List as from that date..

1.2 Action required by investors

Potential Investors

Applications by investors which are yet to be received by the Company will not be processed by the Company and any Application Monies received by those investors will be returned to them as soon as practicable.

Investors who have lodged an Application Form

The Company will repay all Application Monies received from Applicants prior to the lodgment of this Supplementary Prospectus as soon as practicable.

SECTION 2 CONSENTS

All persons who provided consents in the Prospectus have had no involvement in the preparation of this Supplementary Prospectus and consent to the lodgment of this Supplementary Prospectus.

SECTION 3 DIRECTOR'S AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgment of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgment.

**Signed for and on behalf of
IVS HOLDINGS LTD**



**Malcolm Campbell
Chairman**