



October 8, 2015

To:	ASX Limited	NZX Limited
	20 Bridge St SYDNEY NSW 2000	11 Cable St WELLINGTON
	AUSTRALIA	NEW ZEALAND

Request for trading halt: The a2 Milk Company Limited ASX Code: A2M; NZX Code: ATM

The a2 Milk Company Limited ("**Company**") requests a trading halt be applied to our securities under ASX Listing Rule 17.1 and NZX Main Board Listing Rule 5.4.1(a) and sets out below details of the request as per the rules of each of ASX and NZX.

We would like the trading halt to commence with immediate effect in respect of all ordinary shares quoted on ASX and NZX.

Reasons for trading halt: We are requesting this trading halt to allow completion of the bookbuild for an institutional placement to be announced to ASX and NZX today ("Placement").

How long we want the trading halt to last: We expect the trading halt to be in place until commencement of trading on ASX and NZX on 12 October 2015 or until its earlier announcement concerning completion of the Placement.

The event we expect to happen that will end the trading halt: Announcement concerning completion of the Placement.

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in black ink, appearing to read "Geoffrey Babidge".

Geoffrey Babidge

Managing Director and CEO

