



Announcement Summary

Entity name

RESOURCES & ENERGY GROUP LIMITED

Date of this announcement

Wednesday May 01, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	REZAQ	12,500,000	01/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RESOURCES & ENERGY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

12110005822

**1.3 ASX issuer code**

REZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/5/2024



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

12,500,000 options issued refer ASX announcement 22 November 2023

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

REZAQ

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

1/5/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02772395-2A1504766>

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.01200000

## Expiry date

1/11/2027

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

REZ : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

Refer Notice of Meeting released to ASX 14 February 2024 for terms and conditions of the options

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer Notice of Meeting released to ASX 14 February 2024



Issue details

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**Number of +securities**

12,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Provision of a standby working capital facility, refer ASX release dated 22 November 2023

**Purpose of the issue**

Other

**Additional Details**

Provision of a standby working capital facility, refer ASX release dated 22 November 2023

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
REZ : ORDINARY FULLY PAID	499,805,789

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
REZAN : OPTION EXPIRING 30-SEP-2025 EX \$0.05	15,000,000
REZAP : OPTION EXPIRING 24-NOV-2027 EX \$0.08	20,000,000
REZAO : OPTION EXPIRING 31-AUG-2026 EX \$0.08	48,000,000
New class - code to be confirmed : REZAQ	12,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

19/3/2024