

1 May 2024

## **ASX ANNOUNCEMENT**

### **SCHEME OF ARRANGEMENT BECOMING LEGALLY EFFECTIVE AND SUSPENSION OF TRADING ON ASX**

Further to the ASX announcement made yesterday (Tuesday, 30 April 2024), Link Administration Holdings Limited (ASX:LNK) (**Link Group**) confirms that it has lodged an office copy of the orders made by the Supreme Court of New South Wales (the **Court**) approving the proposed acquisition of Link Group by Mitsubishi UFJ Trust & Banking Corporation (the **Trust Bank**), a consolidated subsidiary of Mitsubishi UFJ Financial Group, Inc., by way of scheme of arrangement (**Scheme**), with the Australian Securities and Investments Commission (**ASIC**) pursuant to sub-section 411(10) of the *Corporations Act 2001* (Cth).

An office copy of the Court orders lodged with ASIC is attached to this announcement.

#### **Suspension of trading on ASX**

The Scheme is now legally effective, and it is expected that quotation of Link Group shares on the ASX will be suspended from the close of trading today.

#### **Special Dividend**

On Monday, 13 May 2024, Link Group shareholders will be paid a dividend of \$0.16 cash per Link Share held on the Special Dividend Record Date of 7:00pm (Sydney time) Tuesday, 7 May 2024.

#### **Scheme Consideration**

It is expected that implementation of the Scheme will occur on Thursday, 16 May 2024 and Link Group Shareholders will be paid the Scheme Consideration of \$2.10 cash per Link Share on that date in respect of all Link Shares held on the Scheme Record Date of 7:00pm (Sydney time) on Tuesday, 14 May 2024.

The release of this announcement was authorised by Vivek Bhatia, CEO & Managing Director.

#### **For further information:**

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#### **About Link Group**

Link Group connects millions of people with their assets, including equities, pension and superannuation, investments, property and other financial assets. Link Group partners with thousands of financial market participants to deliver services, solutions and technology platforms that enhance the user experience and make scaled administration simpler. They help manage regulatory complexity, improve data management and provide the tools to connect people with their assets, leveraging analysis, insight and technology.

For more information, please visit: [www.linkgroup.com](http://www.linkgroup.com).

**ENDS**



Issued: 30 April 2024 9:53 AM

## JUDGMENT/ORDER

### COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2024/00088574

### TITLE OF PROCEEDINGS

First Plaintiff	LINK ADMINISTRATION HOLDINGS LIMITED ACN 120964098
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First

### DATE OF JUDGMENT/ORDER

Date made or given	30 April 2024
Date entered	30 April 2024

### TERMS OF JUDGMENT/ORDER

#### VERDICT, ORDER OR DIRECTION:

Hearing of Originating Process filed 7 March 2024. Second Court hearing.

- Black J grants leave to Mitsubishi Trust & Banking Corp to appear under r 2.13 of the Supreme Court (Corporations) Rules.

Black J makes orders in accordance with Short Minutes of Order initialled by him and placed in the file.

#### THE COURT ORDERS THAT:

1 Pursuant to paragraph 411(4)(b) of the Corporations Act 2001 (Cth) (Corporations Act), the scheme of arrangement between the Plaintiff and holders of fully paid ordinary shares in the Plaintiff, in the form set out in Annexure 2 of Exhibit 1 in this proceeding (Scheme), be approved.

2 Pursuant to subsection 411(12) of the Corporations Act, the Plaintiff be exempt from compliance with subsection 411(11) of the Corporations Act in relation to the Scheme.

3 These orders be entered forthwith.

**SEAL AND SIGNATURE**

Signature Rebel Kenna  
Capacity Principal Registrar  
Date 30 April 2024

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

**PERSON PROVIDING DOCUMENT FOR SEALING UNDER UCPR 36.12**

Name LINK ADMINISTRATION HOLDINGS LIMITED, Plaintiff 1

Legal representative LUKE BRADSHAW HASTINGS  
Legal representative reference  
Telephone 02 9225 5000

**FURTHER DETAILS ABOUT Plaintiff(s)**

First Plaintiff  
Name LINK ADMINISTRATION HOLDINGS LIMITED  
ACN 120964098  
Address Herbert Smith Freehills  
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SYDNEY NSW 2000  
Telephone  
Fax  
E-mail  
Client reference

**Legal representative**

Name LUKE BRADSHAW HASTINGS  
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**FURTHER DETAILS ABOUT (s)**