

24 April 2024

ASX ANNOUNCEMENT

Notice regarding Second Court Hearing

Link Administration Holdings Limited (ASX: LNK) (**Link Group**) refers to the proposed acquisition of Link Group by Mitsubishi UFJ Trust & Banking Corporation, by way of scheme of arrangement (**Scheme**).

As set out in Link Group's announcement today, Link Group shareholders have approved the Scheme by the requisite majorities at the Scheme Meeting and Link Group will now request that the Supreme Court of New South Wales (**Court**) approve the Scheme at a hearing that has been scheduled for 9:15am (Sydney time) on Tuesday, 30 April 2024 at the Court at Law Courts Building (**Second Court Hearing**).

Link Group shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme at the Second Court Hearing.

If you wish to oppose approval of the Scheme by the Court at the Second Court hearing you must file with the Court, and serve on Link Group, a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Link Group at its address for service at least 1 day before the Second Court Hearing. The address for service of Link Group is Herbert Smith Freehills, ANZ Tower, Level 33, 161 Castlereagh Street, Sydney NSW 2000 (Reference: Luke Bradshaw Hastings).

The release of this announcement was authorised by Vivek Bhatia, CEO & Managing Director.

For further information:

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About Link Group

Link Group connects millions of people with their assets, including equities, pension and superannuation, investments, property and other financial assets. Link Group partners with thousands of financial market participants to deliver services, solutions and technology platforms that enhance the user experience and make scaled administration simpler. They help manage regulatory complexity, improve data management and provide the tools to connect people with their assets, leveraging analysis, insight and technology.

For more information, please visit: www.linkgroup.com.

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