



Announcement Summary

**Entity name**  
NAMOI COTTON LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday April 18, 2024

**The +securities to be quoted are:**  
Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Conversion of residual capital stock approved by shareholders on 10 October 2017

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NAM	ORDINARY FULLY PAID	3,921	18/04/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NAMOI COTTON LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

76010485588

### 1.3 ASX issuer code

NAM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

18/4/2024



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Conversion of residual capital stock approved by shareholders on 10 October 2017
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**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

NAM : ORDINARY FULLY PAID

**Issue date**

18/4/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

3,921

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Conversion of residual capital stock (NAMAA : RESIDUAL CAPITAL STOCK) approved by shareholders on 10 October 2017

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.590000

**Any other information the entity wishes to provide about the +securities to be quoted**

No

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Conversion of residual capital stock (NAMAA : RESIDUAL CAPITAL STOCK) approved by shareholders on 10 October 2017

This conversion represents the final conversion of RCS to FPO shares

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NAM : ORDINARY FULLY PAID	205,314,735

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NAMAA : RESIDUAL CAPITAL STOCK	1,625,549
NAMAJ : PERFORMANCE RIGHTS	1,138,380



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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