

Beamtree Holdings Limited (ASX: BMT)
ASX Announcement

Sydney, 9 April 2024

NOTIFICATION OF EXPIRY OF UNLISTED OPTIONS

Beamtree Holdings Limited (“Beamtree”, “BMT” or the “Company”), a pioneering AI decision support and data company, advises that the attached letter was sent to the holders of Unlisted Options on 8 April 2024.

The letter advises the holders of the Unlisted Options, which are exercisable at \$0.20 on or before 29 May 2024, of the impending expiry of the options on 29 May 2024.

-ENDS-

Authorised for release by the Chair of Beamtree Holdings Limited.

About Beamtree

Beamtree provides cutting edge automation technology and data analytics that support health care providers improving safety, effectiveness and reduce the administrative burden on clinical staff.

- Diagnostic technology: our flagship RippleDown® products automate expert decision making in clinical and administrative processes in pathology.
- Automation of clinical record coding and data integrity: our RippleDown® and PICQ coding technologies improve data quality in health services, and are now using AI to develop new approaches to the automation of clinical record coding;
- Clinical decision support in acute and community care: our suite of Ainsoff applications leverage RippleDown® with machine learning to transform patient safety through automation of clinical and administrative process;
- Analytics and knowledge networks: we are field leaders in using data to benchmark quality and financial efficiency through national and global peer-to-peer alliances that accelerate innovation and knowledge management.

For any queries, please contact us at investor@beamtree.com.au

8 April 2024

Dear Option Holder,

EXPIRY OF UNLISTED OPTIONS

You are the registered holder of unlisted options in Beamtree Holdings Limited (BMT) expiring on 29 May 2024.

1. These options entitle you to acquire one fully paid ordinary share in the capital of BMT for each option you choose to exercise.
2. The exercise price of these options is A\$0.20.
3. The due date for payment is 5:00pm AEST on 29 May 2024 (due date).
4. There is no obligation upon the holder to exercise their options, however if payment is not received by the due date the options will lapse and all rights under the options will cease at that time.
5. The market price of ordinary fully paid shares in BMT on Australian Securities Exchange (ASX) was A\$0.195 on 5 April 2024, being the last trading day in BMT prior to the dispatch of this letter.

During the three months preceding the date of this notice the lowest market price of ordinary fully paid shares in BMT on ASX was A\$0.18 on 11 March 2024 and the highest market price was A\$0.232 on 8 January 2024.

If you wish to exercise your options, then you must complete an application for shares on exercise of options and forward it together with payment of A\$0.20 per option exercised to be received no later than 5:00pm AEST on 29 May 2024 to the below address or emailing the Company Secretary.

**GPO Box 5193
Sydney
NSW 2021**

The Company encourages you to seek your own professional advice in deciding whether or not to exercise your options.

If you have any questions regarding the exercise of your options, please contact Automic Share Registry on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).

Yours faithfully,

A handwritten signature in black ink, appearing to read "Belinda Cleminson".

Beamtree Holdings Limited
Belinda Cleminson
Company Secretary

Suite 2, Level 10, 5 Blue St, North Sydney NSW 2060