



Announcement Summary

Entity name
INVENTIS LIMITED

Date of this announcement
Friday March 08, 2024

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IVTAG	CONVERTIBLE NOTES	10,294,117	21/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVENTIS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

40084068673

1.3 ASX issuer code

IVT

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/3/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

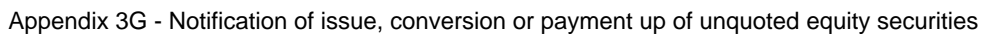
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Jan-2024 15:19	New - Proposed issue of securities - IVT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Other Issue of Convertible Notes have not been finalised



Placement Details

IVTAG : CONVERTIBLE NOTES

21/2/2024

Issue details

10,294,117

Yes

AUD - Australian Dollar

AUD 0.03400000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVT : ORDINARY FULLY PAID	75,924,387

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVTAG : CONVERTIBLE NOTES	27,941,176
IVTAH : OPTION EXPIRING 28-JAN-2025 EX NIL	8,823,530
IVTAE : OPTION EXPIRING 01-JUL-2024 EX \$0.44	580,000
New class - code to be confirmed : Unlisted Secured Convertible Notes	0