



Announcement Summary

Entity name

METCASH LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday February 08, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| MTS | ORDINARY FULLY PAID | 89,552,239 | 09/02/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METCASH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

32112073480

1.3 ASX issuer code

MTS

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 05-Feb-2024 10:03 | New - Proposed issue of securities - MTS | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of up to approximately 7,462,687 ordinary shares in the capital of Metcash on or around 8 March 2024 at an issue price of the lower of \$3.35 and the 5-day VWAP of Metcash shares up to, and including, the closing date for the share purchase plan (expected to be 1 March 2024), pursuant to a share purchase plan offer to be made to eligible shareholders on the terms and conditions set out in a booklet to be lodged with ASX on or around 12 February 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

| |
|---|
| ASX +security code and description |
| MTS : ORDINARY FULLY PAID |
| Issue date |
| 9/2/2024 |

Issue details

| | |
|--|---|
| Number of +securities to be quoted | |
| 89,552,239 | |
| Are the +securities being issued for a cash consideration? | |
| Yes | |
| In what currency is the cash consideration being paid? | What is the issue price per +security? |
| AUD - Australian Dollar | AUD 3.35000000 |
| Any other information the entity wishes to provide about the +securities to be quoted | |
| Nil. | |

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| MTS : ORDINARY FULLY PAID | 1,073,643,317 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| MTSAK : PERFORMANCE RIGHT | 6,584,696 |