

BKI INVESTMENT COMPANY LIMITED

ABN: 23 106 719 868

2 February 2024

The Manager
Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000



LATE LODGEMENT OF APPENDIX 3Y

BKI Investment Company Limited (**BKI** or the **Company**) has recently discovered that it has not met its continuous disclosure obligations under ASX Listing Rule 3.19A. The Appendix 3Y which should have been lodged in January 2024, is now attached.

Late lodgement of Appendix 3Y

The lodgement was overlooked due to various people being on leave throughout the month of January 2024.

Arrangements in place under Listing Rule 3.19B to ensure BKI meets its disclosure obligations under Listing Rule 3.19A

BKI is committed to ensuring its compliance with the ASX Listing Rules and has several arrangements in place to ensure its disclosure obligations under Listing Rule 3.19A are met, including being alerted by certain third parties of any changes in Director holdings of BKI shares.

Additional steps BKI intends to take to ensure compliance with Listing Rule 3.19

As added assurance, BKI is seeking additional confirmations from external parties.

Yours faithfully,

A. Wong

Amanda Wong
Company Secretary

Business Overview - BKI Investment Company is a research driven, Listed Investment Company, investing for the long term in profitable, high yielding, well managed companies. Listed on the Australian Stock Exchange (BKI.ASX) with the equity portfolio managed by Contact Asset Management, an investment in BKI gives shareholders access to a diversified Australian equity portfolio.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: BKI Investment Company Limited
ABN: 23 106 719 868

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Robert Dobson Millner
Date of last notice	29 August 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Director and/or holder of relevant interests in TG Millner Holdings Pty Ltd, JS Millner Holdings Pty Ltd, Millane Pty Ltd, RDM Holdings Pty Ltd, Hexham Holdings Pty Ltd and Highfield Superannuation Pty Ltd
Date of change	19 January 2024
No. of securities held before change Robert Dobson Millner Director Related Entity: TG Millner Holdings Pty Ltd JS Millner Holdings Pty Ltd Millane Pty Ltd RDM Holdings Pty Limited Hexham Holdings Pty Limited Highfield Superannuation Pty Ltd Total	Quantity Held Ord. fully paid shares 193,073 Ord. fully paid shares 1,723,781 Ord. fully paid shares 6,734,373 Ord. fully paid shares 1,321,302 Ord. fully paid shares 168,858 Ord. fully paid shares 768,073 Ord. fully paid shares 599,737 11,509,197
Class	Ordinary Fully Paid Shares
Number acquired	50,000
Number disposed	Nil

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$89,175
No. of securities held after change Robert Dobson Millner Director Related Entity: TG Millner Holdings Pty Ltd JS Millner Holdings Pty Ltd Millane Pty Ltd RDM Holdings Pty Limited Hexham Holdings Pty Limited Highfield Superannuation Pty Ltd Total	Quantity Held Ord. fully paid shares 193,073 Ord. fully paid shares 1,723,781 Ord. fully paid shares 6,734,373 Ord. fully paid shares 1,321,302 Ord. fully paid shares 168,858 Ord. fully paid shares 768,073 Ord. fully paid shares 649,737 11,559,197
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market transactions

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.