

Appendix 4D

Interim Report

Results for Announcement to the Market

Pinnacle Investment Management Group Limited (ABN 22 100 325 184)

This Interim Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.2A.

Current reporting period: Half year ended 31 December 2023
Previous corresponding period: Half year ended 31 December 2022

1. Results		Percentage change %	31 December 2023
Revenues from ordinary (continuing) activities	Up	4.0%	23,683
Profit from continuing operations after tax attributable to shareholders	Down	(0.9%)	30,227
Profit from ordinary activities after tax attributable to shareholders	Down	(0.9%)	30,227
Net profit for the period attributable to shareholders	Down	(0.9%)	30,227
Earnings per share (cents) from continuing operations - statutory basis (based on the weighted average number of shares on issue over the period)	Down	(1.9%)	15.4 cents
Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period)	Down	(1.9%)	15.4 cents
2. Dividends and distributions	Amount per security (cents)	Franked amount per security (cents)	
Interim - 2024 financial year	15.6	15.6	
Final - 2023 financial year	20.4	20.4	

There is a dividend reinvestment plan in operation.

3. Key Dates	
Interim Report date	1 February 2024
Dividend announcement date	1 February 2024
Ex-dividend date	7 March 2024
Dividend record date	8 March 2024
Dividend payment date	22 March 2024

4. Net tangible assets per security	Current period	Previous corresponding period
Net tangible asset backing per ordinary security	\$2.05	\$2.00

5. Entities over which control has been acquired or disposed of during the period

Acquired/Disposed	Name of entity	Details
N/A		

6. Details of associates and joint venture entities

Name of company	Effective Ownership Interest 31 December 2023 %
Plato Investment Management Limited	46.8
Palisade Investment Partners Limited	35.9
Hyperion Holdings Limited	49.9
Foray Enterprises Pty Ltd (holding company for Resolution Capital Limited)	49.5
Solaris Investment Management Limited	44.5
Antipodes Partners Holdings Pty Ltd	24.2
Spheria Asset Management Pty Ltd	40.0
Firetrail Investments Pty Ltd	28.5
Longwave Capital Partners Pty Ltd	40.0
Metrics Credit Holdings Pty Ltd	35.0
Coolabah Capital Investments Pty Ltd	35.0
Riparian Capital Partners Pty Ltd	40.0
Aikya Investment Management Ltd	32.5
Five V Capital Pty Ltd	25.0
Langdon Equity Partners Ltd	32.5

The aggregate share of net profits of associates and joint venture entities for the current period is \$37,319,000 (previous corresponding period \$28,416,000).

7. Foreign entities

Pinnacle Investment Management (UK) Limited
Pingroup IM Limited
Pinnacle Investment Management (Canada) Ltd.

8. Review status

Refer to page 3 of the Interim Report for further information.

Calvin Kwok
Company Secretary

01 February 2024