

20 December 2023

Auswide Bank Settles \$400m Public RMBS Program ABA Trust 2023-1

Auswide Bank Ltd (ASX: ABA) advises that it has settled a \$400m public RMBS program. The Class A Senior Notes were priced at the 30 day BBSW + 130 basis points.

Interim Managing Director, Mr Greg Kenny said the notes were issued in the capital markets, with strong support from investors. The RMBS program was initially planned at \$300m and increased to \$400m.

Mr Kenny was pleased with the support received for the RMBS issuance with the joint lead managers being ANZ, Westpac Banking Corporation and Macquarie Bank.

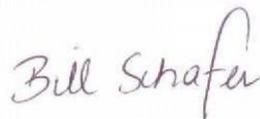
Mr Kenny said “the RMBS issuance provides an effective source of funding and capital management. The successful issue will assist in the Bank’s strategy of growing the housing and consumer loan portfolios into the next half of this financial year.

The off-balance sheet program will further enhance Auswide Bank’s strong capital position.”

This announcement has been authorised for release.



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Small things. Big difference.

About Auswide Bank Ltd

Auswide Bank became Australia's tenth and Queensland's third Australian owned bank, listed and trading on the ASX, on April 1, 2015. The company had operated as a building society since 1966.

Auswide Bank has an Australian Credit Licence and an Australian Financial Services Licence issued by ASIC and is an Authorised Deposit-taking Institution prudentially supervised by the Australian Prudential Regulation Authority.

Auswide Bank offers Australians an extensive range of personal and business banking products & services issued directly or in partnership with leading service providers via an omni-channel distribution strategy which includes branches, strategic relationships and online & digital channels.

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