

23 November 2023

By Electronic Lodgement

The Manager
Company Announcements Office
ASX Ltd
20 Bridge Street
SYDNEY NSW 2000

CLEANSING NOTICE FOR SPP

Plato Income Maximiser Limited (ACN 616 746 215) (**Company**) refers to its announcement on 21 November 2023 in respect of the opportunity for eligible shareholders to purchase up to \$30,000 worth of new fully paid ordinary shares in the Company under a share purchase plan (**SPP**).

The SPP will be offered in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*. It is a condition of that instrument that the Company issue this notice before the SPP offer is made. The SPP will open (and the SPP offer will be made) at 10.00am (Sydney time) on 23 November 2023.

Accordingly, the Company gives the ASX (as the relevant market operator) notice that:

- (a) the Company will make offers to issue shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given in accordance with section 7(f)(ii) of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) in relation to the Company.

Issued with the authority of the board of directors.