

Livent Quarterly Report and confirmation of IER conclusion

Allkem Limited (ASX: AKE, “Allkem”) refers to the proposed merger of equals between Allkem and Livent Corporation (“Livent”), announced to ASX on 10 May 2023 (“Transaction”).

On Thursday, 9 November 2023, Allkem announced that the Australian Securities and Investments Commission has registered the Scheme Booklet, which includes the Independent Expert’s Report prepared by Kroll Australia Pty Ltd, and is available on Allkem’s website at: www.allkem.co, and on Allkem’s ASX announcements page at: www.asx.com.au (and will be dispatched to Allkem shareholders in the manner contemplated by Allkem’s announcement on 8 November 2023).

On Thursday, 9 November 2023 (New York time), Livent filed with the US Securities and Exchange Commission its Quarterly Report on Form 10-Q for the quarterly period ended 30 September 2023 (“Quarterly Report”). The Quarterly Report is available at the SEC website at: www.sec.gov and Livent’s website at: <https://ir.livent.com>.

As contemplated in section 6.10 of the Scheme Booklet, Allkem has sought and obtained confirmation from the Independent Expert that the results disclosed in the Quarterly Report do not change the Independent Expert’s conclusion in respect of the Scheme. In particular, the Independent Expert has considered the results disclosed in the Quarterly Report and has confirmed to Allkem that the Independent Expert’s conclusion continues to be that the Scheme is in the best interests of Allkem Shareholders, in the absence of a superior proposal in relation to Allkem.

The Independent Expert has consented to the inclusion in this announcement of statements attributed to them.

ENDS

This release was authorised by the Board of Directors of Allkem Limited.

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