



3 November 2023

Company Announcements Office
Australian Securities Exchange

Authorised by the Board for immediate release

Hancock & Gore Limited (ASX:HNG) (H&G) completes acquisition of additional 40.3% interest in investee company, Mountcastle.

Further to Hancock & Gore Limited's announcements on 4th and 26th September 2023, H&G is pleased to announce that it has completed the acquisition of an additional 40.3% of its 49.4% owned investee company Mountcastle.

H&G (September year-end) aims to release preliminary final FY23 results during November 2023 at which it will provide an update on Mountcastle and H&G's strategy.

H&G has today issued 15 million H&G shares to the vendor, the details of which (including the escrow period) are set out in the updated Appendix 3B released today. H&G's wholly owned subsidiary, H&G Investment Management Limited, has retired as trustee of the Hyde Rd Trust following completion of the transaction, which included the transfer of all equity in the Hyde Rd Trust held by HNG to the vendor.

This announcement is authorised for release by the board of Hancock & Gore Limited. For more information, please contact the Executive Chair, Sandy Beard on 0412 308 263.

ABOUT H&G

H&G is a diversified investment company with a focus on active management and driving shareholder returns through investing in a broad range of opportunities across Private Equity, ASX Listed Equities, funds management and real property, debt funding and other alternative investments. We seek to become a trusted partner of choice that aims to solve our partners' problems, identifying and pursuing opportunities that benefit all parties.

HANCOCK & GORE LIMITED (ASX:HNG) ACN 009 657 961

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