



## Announcement Summary

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**Entity name**

RAMSAY HEALTH CARE LIMITED

**Security on which the Distribution will be paid**

RHCPA - TRANS PREF 6-BBSW+ 4.85% PERP SUB RED T-10-10

**Announcement Type**

New announcement

**Date of this announcement**

20/10/2023

**Distribution Amount**

AUD 3.32870000

**Ex Date**

26/3/2024

**Record Date**

27/3/2024

**Payment Date**

22/4/2024

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

RAMSAY HEALTH CARE LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

57001288768

**1.3 ASX issuer code**

RHC

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

20/10/2023

**1.6 ASX +Security Code**

RHCPA

**ASX +Security Description**

TRANS PREF 6-BBSW+ 4.85% PERP SUB RED T-10-10

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

☒ Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

21/4/2024

**2A.4 +Record Date**

27/3/2024

**2A.5 Ex Date**

26/3/2024

**2A.6 Payment Date**

22/4/2024

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ Yes**2A.7a Approvals**

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Other (please specify in comment section)	27/2/2024	<input checked="" type="checkbox"/> Estimated	

**Comments**

Payment of the dividend is subject to the Board of Ramsay Health Care Limited resolving to pay the dividend in accordance with the terms as set out in Appendix A of the Prospectus dated 27 April 2005 (a copy of the Prospectus in PDF format is available on the Company's website: [www.ramsayhealth.com/Investors/CARES](http://www.ramsayhealth.com/Investors/CARES))

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form****Estimated or Actual?**  
☒ Actual

AUD 3.32870000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**☒ No**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**☒ We do not have a securities plan for dividends/distributions on this security**2A.12 Does the +entity have tax component information apart from franking?**☒ No**Part 3A - Ordinary dividend/distribution****3A.1 Is the ordinary dividend/distribution estimated at this time?**

☒ No**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 3.32870000

**3A.2 Is the ordinary dividend/distribution franked?**☒ Yes**3A.2a Is the ordinary dividend/distribution fully franked?**☒ Yes**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 3.32870000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD

## Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

20/10/2023

**3D.2 End date of payment period**

21/4/2024

**3D.3 Date dividend/distribution rate is set (optional)**

20/10/2023

**3D.4 Describe how the date that dividend/distribution rate is set is determined**

180-day Bank Bill Swap Rate (BBSW) on the first day of the dividend period, Friday, 20 October 2023

**3D.5 Number of days in the dividend/distribution period**

185

**3D.6 Dividend/distribution base rate (pa)**

4.5320 %

**3D.7 Comments on how dividend/distribution base rate is set**

180-day Bank Bill Swap Rate (BBSW) on the first day of the dividend period, Friday, 20 October 2023

**3D.8 Dividend/distribution margin**

4.8500 %



**3D.9 Comments on how dividend/distribution margin is set**

The margin for the dividend is the stepped-up rate announced on 26 August 2010

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

-2.8146 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

The Other Rate = -(the Market Rate + the Dividend Margin) x Tax Rate  
The Tax rate is the current prevailing Australian corporate tax rate of 30%

**3D.12 Total dividend/distribution rate for the period (pa)**

6.5674 %

**3D.13 Comment on how total distribution rate is set**

The Dividend Rate = (the Market Rate + the Dividend Margin) x (1-Tax Rate)  
Where:  
- The Market Rate is the 180-day BBSW on the first day of the dividend period, Friday, 20 October 2023  
- The Dividend Margin is the stepped-up rate announced on 26 August 2010  
- The Tax Rate is the current prevailing Australian corporate tax rate of 30%

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

For further information on CARES, please refer to the Ramsay Health Care Limited Prospectus for Convertible Adjustable Rate Equity Securities ("CARES") dated 27 April 2005. A copy of the Prospectus is available on the Company's website: [www.ramsayhealth.com/Investors/CARES](http://www.ramsayhealth.com/Investors/CARES)

**5.2 Additional information for inclusion in the Announcement Summary**