

Announcement Summary

Entity name

METRO MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday September 05, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
MMIAO	PERFORMANCE RIGHTS	26,387,940	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	05/09/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

METRO MINING LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

117763443

1.3 ASX issuer code

MMI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/9/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MMIAO: PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

26,387,940

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation Is the entity paying any consideration for the cessation?

5/9/2023

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

MMI: ORDINARY FULLY PAID 4,365,260,354

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

MMIAO: PERFORMANCE RIGHTS 87,681,831

MMIAP: SUBSCRIPTION WARRANTS 592,380,528

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.