

Announcement Summary

Entity name

AURELIA METALS LIMITED

Date of this announcement

Monday August 21, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.25, expiry 4 years after the date the warrants are issued	120,000,000	21/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AURELIA METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

37108476384

1.3 ASX issuer code

A 1 / I

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

21/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Please refer to Appendix 3B dated 31 May 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed

Unlisted options exercisable at \$0.25, expiry 4 years after the date the warrants are issued

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

21/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02671318-2A1452065?access_token=8_3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.25000000 21/8/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

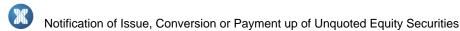
Other

Description

One fully paid ordinary share (ASX: AMI) for each option.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

N/A

Issue details

Number of +securities

120,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

N/A

Purpose of the issue

Other

Additional Details

Issued to Trafigura Pte Ltd as part of the financing facility announced on 31 May 2023.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

AMI: ORDINARY FULLY PAID

1,684,785,332

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

AMIAQ : PERFORMANCE RIGHT

19,447,571

New class - code to be confirmed : Unlisted options exercisable at \$0.25, expiry 4 years

120,000,000

after the date the warrants are issued



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? $\[\]$ No
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

120,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No