



Announcement Summary

Entity name

DUXTON WATER LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 08, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| D2O                | ORDINARY FULLY PAID  | 29,487,204                         | 08/08/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

DUXTON WATER LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

53611976517

### 1.3 ASX issuer code

D2O

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 03-Jul-2023 09:50          | New - Proposed issue of securities - D2O | A standard +pro rata issue (non-renounceable)    |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

D2O : ORDINARY FULLY PAID

Issue date

8/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50%<br>please input as 50.00 |
|----------------------------|-------------------|---|
| 1 - 1,000                  |                   | %   |
| 1,001 - 5,000              |                   | %   |
| 5,001 - 10,000             |                   | %   |
| 10,001 - 100,000           |                   | %   |
| 100,001 and over           |                   | %   |



Issue details

---

**Number of +securities to be quoted**

29,487,204

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 1.50000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The issue of 29,487,204 Shares comprises applications for 13,239,275 Shares from Eligible Shareholders under the Entitlement Offer and 16,247,929 Shares pursuant to the Underwriting Agreement.



Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| D2O : ORDINARY FULLY PAID          | 152,269,352                          |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
|------------------------------------|--------------------------------------|