

Announcement Summary

Entity name

VITA GROUP LIMITED

Security on which the Distribution will be paid VTG - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement 26/5/2023

Distribution Amount

AUD 0.06425000

Ex Date

13/6/2023

Record Date 14/6/2023

Payment Date 21/6/2023

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

VITA GROUP LIMITED

1.2 Registered Number Type ACN **Registration Number**

113178519

1.3 ASX issuer code

VTG

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement 26/5/2023

1.6 ASX +Security Code VTG

ASX +Security Description ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution ☑ Special

2A.2 The Dividend/distribution: does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date 14/6/2023

2A.5 Ex Date 13/6/2023

2A.6 Payment Date

21/6/2023

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

🕑 Yes

2A.7a Approvals

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Lodgement of court order	9/6/2023		
with ASIC		C Estimated	

Comments

The declaration of the Permitted Dividend is subject to the Scheme becoming legally effective under section 411(10) of the Corporations Act 2001 (Cth) no later than 30 June 2023. The Scheme can only become legally effective, if among other matters, the Scheme is approved by the requisite majorities of Vita Group shareholders at the Scheme Meeting on 5 June 2023 and the Court.

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.06425000

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?
✓ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution? ⓒ No

2A.12 Does the +entity have tax component information apart from franking? ☑ No



Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time? ⓒ No	3B.1a Special dividend/distribution estimated amount per +security AUD		
3B.1b Special dividend/distribution amount per +security			
AUD 0.06425000			
3B.2 Is special dividend/distribution franked? ⓒ Yes	3B.2a Is the special dividend/distribution fully franked? $\ensuremath{\mathfrak{C}}$ Yes		
3B.3 Percentage of special dividend/distribution that is franked	3B.3a Applicable corporate tax rate for franking credit (%)		
100.0000 %	30.0000 %		
3B.4 Special dividend/distribution franked amount per +security	3B.5 Percentage of special dividend/distribution that is unfranked		
AUD 0.06425000	0.0000 %		

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount AUD 0.00000000

3B.7 Special dividend/distribution conduit foreign income amount per +security AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Please see ASX Announcement dated 26 May 2023

5.2 Additional information for inclusion in the Announcement Summary