

Cancellation of WAM Leaders Share Purchase Plan and Placement

22 March 2023
ASX Announcement

In light of heightened market volatility, the WAM Leaders Limited (ASX: WLE) Board of Directors has decided that it is in the best interests of shareholders to cancel the Share Purchase Plan (SPP) and return all amounts to shareholders who participated in the capital raising.

All application monies already received under the SPP offer will be refunded in full without interest, per the terms set out in the SPP booklet, with refund transfers commencing from Tuesday 28 March 2023. All SPP monies will be returned to shareholders as per the registered bank account with WAM Leaders' share registry Boardroom Pty Limited via electronic funds transfer or by cheque posted in the mail. The intended Placement, which was to be conducted at the same price and under the same terms as the SPP, has also been cancelled.

This announcement has been authorised by the Board of WAM Leaders Limited.

About WAM Leaders

WAM Leaders Limited is a listed investment company (LIC) managed by Wilson Asset Management. Listed in May 2016, WAM Leaders provides investors with exposure to an active investment process focused on identifying large-cap companies with compelling fundamentals, a robust macroeconomic thematic and a catalyst.

All major platforms provide access to WAM Leaders, including Asgard eWRAP Investment, BT Panorama, BT Wrap, Colonial First State FirstWrap, Hub24, IOOF Pursuit Select Investment Service, Macquarie Investment Manager / Consolidator, MLC Wrap IDPS and SMS, Netwealth Wrap and North Investment. WAM Leaders receives coverage from the following independent investment research providers:



6
Years
Listed



About Wilson Asset Management

Wilson Asset Management has a track record of making a difference for shareholders and the community for 25 years. As the investment manager for eight LICs – WAM Capital (ASX: WAM), WAM Leaders (ASX: WLE), WAM Global (ASX: WGB), WAM Microcap (ASX: WMI), WAM Alternative Assets (ASX: WMA), WAM Strategic Value (ASX: WAR), WAM Research (ASX: WAX) and WAM Active (ASX: WAA) – Wilson Asset Management invests over \$5 billion on behalf of over 130,000 retail investors.

Wilson Asset Management created and is the lead supporter of the first LICs to deliver both investment and social returns: Future Generation Australia (ASX: FGX) and Future Generation Global (ASX: FGG). Wilson Asset Management advocates and acts for retail investors, is a member of the global philanthropic Pledge 1% movement, is a significant funder of many Australian charities and provides all team members with \$10,000 each year to donate to charities of their choice. All philanthropic investments are made by the Investment Manager.

For more information visit www.wilsonassetmanagement.com.au or contact:

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