



**Auckland Real Estate Trust
ASX / NZX Announcement
28 February 2023**

Results of General Meeting of Unitholders to approve Delisting

Quattro RE Limited ("**Responsible Entity**") in its capacity as responsible entity for Auckland Real Estate Trust ("**ARE**" or "**Trust**") (ASX: AKL) is pleased to advise that Unitholders of the Trust have passed the resolution (more than 99.99% voting in favour) at the General Meeting held today at 10.00am (Sydney time), being the resolution to approve the delisting of ARE from the Official List of ASX and the New Zealand Exchange ("**NZX**") Main Board.

Voting on the resolution was conducted on a poll. Details of the valid proxies received and votes cast are set out in the attachment to this announcement.

Indicative Timetable

As set out in the Notice of Meeting dated Friday, 3 February 2023, the Board advises that the Withdrawal Offer and Small Holdings Redemption Facility are now open.

A personalised Withdrawal Request Form will be dispatched to Unitholders by Thursday, 2 March 2023 which will contain further information on how to participate in the Withdrawal Offer, including instructions for lodgement of the Withdrawal Request Form.

The Responsible Entity will also notify those Unitholders who hold less than a 'marketable parcel' as at 5.00pm (Sydney time) on today's date (being the Record Date for the Small Holdings Redemption Facility) and provide them with a personalised Unit Retention Form. A Unitholder who holds less than a 'marketable parcel' and wishes to retain their Units may opt-out of the Small Holdings Redemption Facility by lodging their personalised Unit Retention Form in accordance with the instructions set out in that form.

Unitholders will be sent a letter together with their personalised Withdrawal Request Form and Unit Retention Form (if eligible to participate in the Small Holdings Redemption Facility) by post to the Unitholder's registered address as notified to ARE's unit registry.

ARE provides the following indicative timetable of key dates for the Withdrawal Offer, Small Holdings Redemption Facility and Delisting:

Event	Date
Opening Date for the Withdrawal Offer and Small Holdings Redemption Facility	Tuesday, 28 February 2023
Record Date for the Small Holdings Redemption Facility	5.00pm on Tuesday, 28 February 2023
Despatch of personalised Withdrawal Request Forms and Unit Retention Forms to eligible Unitholders under Small Holdings Redemption Facility	By Thursday, 2 March 2023



**AUCKLAND
REAL ESTATE**

Event	Date
Closing time for the Withdrawal Offer and Small Holdings Redemption Facility	5.00pm on Thursday, 13 April 2023
Announcement of the results of the Withdrawal Offer and Small Holdings Redemption Facility	Friday, 14 April 2023
Suspension Date (date on which ARE Units are suspended from trading on ASX and NZX)	Friday, 14 April 2023
ARE delisted from ASX and NZX	Tuesday, 18 April 2023
Settlement of the Withdrawal Offer and Small Holdings Redemption Facility	No later than Thursday, 4 May 2023

All dates and times in this announcement refer to Sydney time. These dates and times are indicative only and subject to change. ARE will announce any amendment to those dates and times.

For enquiries, please contact:

Andrew Saunders
Auckland Real Estate
P: +61 401 008 466

AUCKLAND REAL ESTATE TRUST

EXTRAORDINARY GENERAL MEETING

Tuesday, 28 February, 2023

RESULT OF EXTRAORDINARY GENERAL MEETING (ASX REPORT)



As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Direct vote (as at proxy close):		Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	For	Against	Abstain **	Result
1	DELISTING FROM AUSTRALIAN SECURITIES EXCHANGE (ASX) AND NEW ZEALAND EXCHANGE (NZX)	NA	78,780,223 99.99%	21 0.00%	8,288 0.01%	52	0 0.00%	0 0.00%	78,788,511 100.00% 38 Holders	21 0.00% 2 Holders	52 1 Holder	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item