



20 February 2023

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Oldfields Holdings Limited (**Company**) has today issued 22,338,461 fully paid ordinary shares at \$0.065 per fully paid ordinary share (**Placement Shares**) to EQM Holdings Pty Ltd ACN 635 693 668 as trustee of the DMCA Trust.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. the Placement Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no excluded information as defined in section 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This announcement has been authorised by the Board of Directors of Oldfields.

Alan Lee
Company Secretary

Oldfields Holdings Limited

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