

ASX Announcement

18 November 2022

Implementation of Scheme of Arrangement and removal from Official List

MOQ Limited (**MOQ** or the **Company**) (ASX:MOQ) is pleased to announce that the previously announced scheme of arrangement (**Scheme**) under which Brennan VDI Pty Ltd (**Brennan**) will acquire all of the issued shares in MOQ, has today been implemented. Accordingly, Brennan is now the registered holder of all MOQ ordinary shares on issue.

Scheme Consideration

Shareholders of MOQ as at 7:00pm (AEDT) on Friday, 11 November 2022 will receive A\$0.075 for each MOQ ordinary share, with the total amount of the scheme consideration being A\$23,274,462.81.

Changes to MOQ's board of directors

David Shein, Peter Ward, Alex White, Karen Bell and Scott McPherson have resigned as directors of MOQ and Lee Phillip Tamplin and Michael Patrick Austin have resigned as company secretaries of MOQ. David William Stevens, Darryl Neil Thompson and Nicholas Charles Sone have been appointed as the new directors of MOQ and David William Stevens has also been appointed as the new company secretary of MOQ. The changes have occurred on Thursday, 17 November 2022.

Delisting of MOQ

It is expected that MOQ will be removed from the official list of the ASX and quotation of MOQ shares will be terminated from close of trading on Monday, 21 November 2022.

Annual General Meeting cancelled

In light of the Scheme becoming implemented, the Annual General Meeting announced to the ASX on 31 October 2022 and scheduled to be held on 30 November 2022 is cancelled.

Authorisation

This announcement has been authorised by the MOQ Limited Board of Directors.

For more information

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About MOQ Limited (ASX:MOQ)

MOQ Limited is a global award-winning provider of market leading services and solutions, including Consulting, Integration, Managed Services and Solutions around data, applications, and infrastructure that enables digital business. Core to MOQ's strategy is to build annuity revenue streams through high value managed services and commercialised IP such as the Virtual DBA service and to capitalise on the rapidly growing digital economy. For more information visit: <https://www.moq.com.au/>