



## Announcement Summary

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**Name of entity**

SUNVEST CORPORATION LIMITED

**Announcement type**

New announcement

**Date of this announcement**

1/7/2022

**ASX Security code and description of the class of +securities the subject of the buy-back**

SVS : ORDINARY FULLY PAID

**The type of buy-back is:**

☒ Equal access scheme buy-back

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SUNVEST CORPORATION LIMITED

We (the entity named above) provide the following information about our buy-back.

### 1.2 Registration number type

ABN

### Registration number

77008132036

### 1.3 ASX issuer code

SVS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/7/2022

### 1.6 ASX Security code and description of the class of +securities the subject of the buy-back

SVS : ORDINARY FULLY PAID



## Part 2 - Type of buy-back

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### 2.1 The type of buy-back is:

☒ Equal access scheme buy-back



## Part 3 - Buy-back details

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### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

12,159,024

**3A.7 Percentage of +securities the entity will offer to buy back**

100.000000 %

**3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)**

12,159,024

**3A.9 Are the +securities being bought back for a cash consideration?**

☒ Yes

**3A.9a Is the price to be paid for +securities bought back known?**

☒ Yes

<b>3A.9a.1 In what currency will the buy-back consideration be paid?</b>	<b>3A.9a.2 Buy-back price per +security</b>
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AUD - Australian Dollar

0.59000000

**3A.9a.3 Capital component of buy-back price per +security**

0.59000000

**3A.9a.4 Dividend component of buy-back price per +security**

0.00000000

**3A.10 Do the buy-back terms allow for a scale-back?**

☒ No

**3A.11 What will be done with fractional entitlements?**

Not applicable

**3A.13 Please provide a URL for where the buy-back offer document can be viewed online**



Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

☒ Yes

**3B.1a Type of security holder approval required**

☒ Ordinary resolution

**3B.1b Anticipated date of security holder meeting to approve the buy-back**

12/8/2022

**3B.2 Are there any restrictions on foreign participation in the buy-back**

☒ No

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

☒ Yes

**3B.3a Please summarise the conditions**

buy back conditional on approval of de-listing



Part 3C - Key dates

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**Equal access scheme buy-back**

**3C.4 +Announcement date**

1/7/2022

**3C.5 +Record date for participation in the offer**

19/8/2022

**3C.6 +Ex Date**

18/8/2022

**3C.7 Buy-back offer open date**

22/8/2022

**3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled**

24/8/2022

**3C.9 Last day to extend the offer close date**

3/10/2022

**3C.10 Buy-back offer closing date**

10/10/2022

**3C.11 Anticipated date buy-back will occur**

18/10/2022

**3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.**

11/10/2022

**3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.**

18/10/2022

Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**