



Announcement Summary

Entity name

ENNOX GROUP LTD

Applicable security for the reorganisation

EXO

ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

8/2/2022

Reason for the Update

Shareholder approval for consolidation received on 31 January 2022. Update to notify the final number of shares on issue after Consolidation.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ENNOX GROUP LTD

1.2 Registered Number Type

ABN

Registration Number

67108069003

1.3 ASX issuer code

EXO

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Shareholder approval for consolidation received on 31 January 2022. Update to notify the final number of shares on issue after Consolidation.

1.4b Date of previous announcement(s) to this update

31/12/2021

1.5 Date of this announcement

8/2/2022

1.6 Securities affected by the consolidation or split**ASX +Security Code**

EXO

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	31/1/2022	<input checked="" type="checkbox"/> Actual	Yes

Comments

Shareholders meeting held on 31 Jan 2022 approved the consolidation

Part 3 - Consolidation or split timetable and details

3.1 +Record date

4/2/2022

3.2 Date of +security holder meeting

31/1/2022

3.2a Effective date of consolidation or split

1/2/2022

3.3 Last day for trading in the pre consolidation or split +securities

2/2/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

3/2/2022

3.5 Record date

4/2/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

7/2/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

7/2/2022

3.8 Trading starts on a normal T+2 basis

8/2/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

10/2/2022

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**
100**(pre-consolidation) +securities will be consolidated into**
1**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**
EXO**ASX +Security Description**
ORDINARY FULLY PAID**Quoted/unquoted**
☒ Quoted**Number on issue pre
consolidation or split**
1,768,508,068**Number on issue post
consolidation or split**
17,685,056**Estimate/Actual**
☒ ActualPart 6 - Further information

6.1 Further information relating to the consolidation or split

The Consolidation was completed on 7 February 2022. Please refer to the Company's Announcement on the ASX platform on 7 February 2022

6.2 Additional information for inclusion in the Announcement Summary