



Announcement Summary

Entity name

ENNOX GROUP LTD

Applicable security for the reorganisation

EXO

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

31/12/2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

3/2/2022

Record Date

4/2/2022

Issue Date

7/2/2022

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ENNOX GROUP LTD

1.2 Registered Number Type

ABN

Registration Number

67108069003

1.3 ASX issuer code

EXO

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

31/12/2021

1.6 Securities affected by the consolidation or split**ASX +Security Code**

EXO

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals****Approval/Condition**

+Security holder approval

Date for determination

31/1/2022

Is the date estimated or actual?☒



Estimated

Approval
received/condition met?**Comments**

Shareholders meeting to be held on 31 Jan 2022 to approve the consolidation

Part 3 - Consolidation or split timetable and details

3.1 +Record date

4/2/2022

3.2 Date of +security holder meeting

31/1/2022

3.2a Effective date of consolidation or split

1/2/2022

3.3 Last day for trading in the pre consolidation or split +securities

2/2/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

3/2/2022

3.5 Record date

4/2/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

7/2/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

7/2/2022

3.8 Trading starts on a normal T+2 basis

8/2/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

10/2/2022

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
EXO	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	1,768,508,068	17,685,081	<input checked="" type="checkbox"/> Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Further details of the Consolidation are available on the Company's ASX platform in the notice of AGM released on the ASX on 31 December 2021

6.2 Additional information for inclusion in the Announcement Summary