



ASX Announcement

iCollege Limited (ASX: ICT)

12 October 2021

Off-Market takeover offer closed 11 October 2021

iCollege Limited (**iCollege**) (**ASX:ICT**) refers to its Off-Market Takeover Offer for RedHill Education Limited (**RedHill**) (**ASX:RDH**).

iCollege is pleased to announce that it now holds a 93.03% relevant interest in RedHill shares. iCollege has now declared the offer period closed at 7.00pm (Melbourne time) on 11 October 2021 and has commenced with the compulsory acquisition of the remaining RedHill shares in accordance with section 661B of the Corporations Act.

This announcement has been authorised for release by Stuart Usher, Company Secretary.

About iCollege

iCollege Limited is a leading vocational training provider comprised of businesses delivering accredited and non-accredited vocational education and training solutions across Australia. iCollege currently operates four Registered Training Organisations (RTOs) based in Australia and an English language testing business partnered with Cambridge Assessment English.

ENDS

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Legal/76692255_1