



Authorised for release by the Chair of the Board of Directors  
Redcape Hotel Group Management Ltd

22 September 2021

## ASX ANNOUNCEMENT

### Redcape Hotel Group – Despatch of Buy-Back and Rights Issue booklet

Redcape Hotel Group Management Ltd, as responsible entity of Redcape Hotel Group (ASX: RDC) (“Redcape” or the “Group”), is pleased to advise that the buy-back and rights issue booklet relating to the buy-back and rights issue being undertaken as part of the delisting of the Group (“Buy-Back and Rights Issue Booklet”) as announced to ASX on 13 September 2021, has now been despatched for distribution to eligible Redcape Securityholders.

Eligible Redcape Securityholders can access a copy of the Buy-Back and Rights Issue Booklet at <https://www.redcape.com.au/investor-centre/delisting-buy-back-and-rights-issue/>.

-ENDS-

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**Redcape**  
HOTEL GROUP

About Redcape Hotel Group (Redcape)

Redcape is one of Australia’s leading pub and hotel operators. The Redcape portfolio comprises 36 quality hotels (34 Freehold Going Concerns and 2 Leasehold Going Concerns) strategically located across New South Wales and Queensland and has a clear focus on delivering excellent and responsible service, maintaining high quality facilities, advancing the training and development of its people and contributing positively to the communities in which it operates. [www.redcape.com.au](http://www.redcape.com.au)

*Redcape Hotel Group Management Ltd (ACN 610 990 004) (AFSL 505932) is the responsible entity of Redcape Hotel Trust I (ARSN 629 354 614) and Redcape Hotel Trust II (ARSN 629 354 696) (together “Redcape” or “Redcape Hotel Group”). MA Hotel Management Pty Ltd (ACN 619 297 228) is the appointed investment manager and hotel operator of Redcape.*