

20 September 2021

Market Announcements Office ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir

Completion of SPP

The Share Purchase Plan (SPP) announced on 16 August 2021 has now closed, raising a total of approximately \$53.1 million, with 11,780,766 shares to be allotted on 21 September 2021. All eligible shareholders who applied for the SPP will receive their full allocation of new ordinary shares in Steadfast, other than registered shareholders and underlying holders who hold 200 shares or less who have been scaled back to the minimum subscription amount, \$2,500. Shares will be issued at a price of \$4.51 per share. Holding statements and confirmation are expected to be sent to participating Steadfast shareholders on 23 September 2021.

This announcement is authorised by the Steadfast Disclosure Committee.

All queries in relation to this announcement should be directed to the undersigned.

Yours faithfully

Linka Ellis

Linda Ellis

Group Company Secretary & Corporate Counsel

Steadfast Group Limited

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