BetaShares
Exchange Traded Funds

14-Jul-21

Market Announcements Office
ASX Limited

ESTIMATED ANNUAL DISTRIBUTION COMPONENT INFORMATION

BetaShares Capital Ltd, the issuer of the following Fund quoted on the AQUA market of the ASX, announces the following estimated annual distribution component breakdown for the period 1 July 2020 to 30 June 2021 (this estimated breakdown will apply to any distribution declared during the financial year). The attribution managed investment trust member annual (AMMA) statement, which will provide you with final component information for tax purposes, will be issued separately by 31 July 2021.

BETASHARES CLIMATE CHANGE INNOVATION ETF (ASX CODE: ERTH)

Estimated Distribution Breakdown

AUSTRALIAN INCOME	
Interest	0.0000%
Interest - non withholding tax	0.0000%
Excluded from NCMI	0.0000%
NCMI	0.0000%
Other Income	0.0000%
Dividends - Franked	0.0000%
Dividends - Unfranked	0.0000%
Clean building MIT income	0.0000%
Conduit Foreign Income	0.0000%

FOREIGN INCOME	
Foreign sourced income	0.0000%
Anti-roll-up income	0.0000%
CFC Income	0.0000%

CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY	
Capital Gains - Discounted	0.0000%
Capital Gains - Indexation Method	0.0000%
Capital Gains - Other Method	0.0000%
NCMI capital gains - discounted	0.0000%
NCMI capital gains - other method	0.0000%
Excluded from NCMI capital gains - discounted	0.0000%
Excluded from NCMI capital gains - other method	0.0000%
Clean building MIT capital gain – discounted	0.0000%
Clean building MIT capital gain – other method	0.0000%

CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY	
Capital Gains - Discounted	0.0000%
Capital Gains - Indexation Method	0.0000%
Capital Gains - Other Method	100.0000%
NCMI capital gains - discounted	0.0000%
NCMI capital gains - other method	0.0000%
Excluded from NCMI capital gains - discounted	0.0000%
Excluded from NCMI capital gains - other method	0.0000%

TAX OFFSETS	
Franking Credits	0.0000%
Trans-Tasman Credits	0.0000%
Foreign Income Tax Offset	0.0000%
Foreign capital tax offset - NTAP discounted	0.0000%
Foreign capital tax offset - NTAP other method	0.0000%

NON-ASSESSABLE AMOUNTS	
Tax Exempt amount	0.0000%
Tax Free Income	0.0000%
AMIT CGT gross up amount	0.0000%
Non-assessable non-exempt	0.0000%
Non-assessable capital gains	0.0000%

ESTIMATED ATTRIBUTED DISTRIBUTION	100.0000%

ADJUSTMENTS	
AMIT Cost Base Decrease	0.0000%
AMIT Cost Base Increase	0.0000%

NON CASH COMPONENTS	
Franking Credits	0.0000%
Trans-Tasman Credits	0.0000%
Foreign Income Tax Offset	0.0000%
Foreign capital tax offset - NTAP discounted	0.0000%
Foreign capital tax offset - NTAP indexed	0.0000%
Foreign capital tax offset - NTAP other method	0.0000%
ESVCLP tax offset	0.0000%
Early stage investor tax offset	0.0000%

ESTIMATED CASH DISTRIBUTION	100.0000%

The Fund is an Attribution Managed Investment Trust ('AMIT') for the purposes of the Income Tax Assessment Act 1997 in respect of the income year to 30 June 2021. Under the AMIT tax rules, a fund may distribute cash that is different to the taxable income attributed by the fund to investors.

Please refer to https://www.betashares.com.au/investors/tax-information for further information about the AMIT tax regime.

The estimated component information shows the amounts attributed to unitholders for the year ended 30 June 2021 as a percentage of the total cash amount paid during the year for all distribution periods, as well as any cost base adjustment required where the cash distribution is different to the amount attributed to unitholders.

Fund Payment Notice

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution amount will be available at the Fund's "Resources" section at www.betashares.com.au.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the BetaShares Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer or recommendation to make any investment or adopt any investment strategy. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares Funds. For a copy of the PDS and more information about BetaShares Funds go to www.betashares.com.au or call 1300 487 577.

Units in BetaShares Funds trade on the ASX at market prices, not at NAV. An investment in any BetaShares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor any other party guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.

Any BetaShares Fund that seeks to track the performance of a particular financial index is not sponsored, endorsed, issued, sold or promoted by the provider of the index. No index provider makes any representation regarding the advisability of buying, selling or holding units in the BetaShares Funds or investing in securities generally. No index provider is involved in the operation or distribution of the BetaShares Funds and no index provider shall have any liability for the operation or distribution of these Funds or their failure to achieve their investment objectives. An index provider has no obligation to take the needs of the BetaShares Fund or the unitholders of the Fund into consideration in determining, composing or calculating the relevant index. Any intellectual property rights in the index name and associated trademarks, index methodology, index values and constituent lists vest in the relevant index provider and/or its affiliates. BetaShares has obtained a licence from the relevant index provider to use such intellectual property rights in the creation and operation of the BetaShares Funds.