

31 May 2021

Market Announcements Office
ASX Limited

**BETASHARES LEGG MASON EQUITY INCOME FUND (MANAGED FUND)
(ASX CODE: EINC)**

QUARTERLY PORTFOLIO DISCLOSURE

BetaShares Capital Ltd advises that the Fund's portfolio as at 31 March 2021 comprised the following holdings:

NATIONAL AUSTRALIA BANK LIMITED	5.58%	AMCOR PLC	1.83%
AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED	5.19%	WOOLWORTHS GROUP LIMITED	1.79%
BHP GROUP LIMITED	4.76%	INGHAMS GROUP LIMITED	1.79%
COMMONWEALTH BANK OF AUSTRALIA	4.75%	INSURANCE AUSTRALIA GROUP LIMITED	1.76%
HARVEY NORMAN HOLDINGS LIMITED	4.34%	PLATINUM ASSET MANAGEMENT LIMITED	1.75%
MEDIBANK PRIVATE LIMITED	4.21%	TABCORP HOLDINGS LIMITED	1.61%
TELSTRA CORPORATION LIMITED	4.06%	SPARK INFRASTRUCTURE GROUP	1.53%
JB HI-FI LIMITED	3.41%	APA GROUP	1.38%
NINE ENTERTAINMENT CO HOLDINGS LIMITED	3.36%	GUD HOLDINGS LIMITED	1.34%
AURIZON HOLDINGS LIMITED	3.29%	CHARTER HALL RETAIL REIT	1.21%
COLES GROUP LIMITED	3.12%	GENESIS ENERGY LIMITED	1.06%
SUNCORP GROUP LIMITED	2.85%	SHOPPING CENTRES AUSTRALASIA PROPERTY GROUP	1.05%
WESTPAC BANKING CORPORATION	2.76%	BENDIGO AND ADELAIDE BANK LIMITED	0.99%
SPARK NEW ZEALAND LIMITED	2.75%	AVENTUS GROUP	0.99%
IOOF HOLDINGS LIMITED	2.73%	GWA GROUP LIMITED	0.98%
WESFARMERS LIMITED	2.64%	PENDAL GROUP LIMITED	0.98%
STOCKLAND	2.63%	ASX LIMITED	0.94%
ALUMINA LIMITED	2.45%	TRANSURBAN GROUP	0.83%
AGL ENERGY LIMITED	2.33%	SUPER RETAIL GROUP LIMITED	0.83%
SCENTRE GROUP	2.20%	RIO TINTO LIMITED	0.73%
AUSNET SERVICES LIMITED	1.88%	GROWTHPOINT PROPERTIES AUSTRALIA	0.64%
VICINITY CENTRES	1.87%	CASH & CASH EQUIVALENTS	0.83%

BetaShares Capital Ltd (ABN 78 139 566 868 AFSL 341181) (BetaShares) is the issuer and responsible entity of the Fund. BetaShares has appointed Legg Mason Asset Management Australia Ltd (ABN 76 004 835 849 AFSL 240827) (Legg Mason Australia) as investment manager for the Fund. Legg Mason Australia is part of Franklin Resources, Inc. Martin Currie Australia, a division within Legg Mason Australia, provides the investment management services for the Fund. Before making an investment decision you should read the Product Disclosure Statement (PDS) for the Fund carefully and consider, with or without the assistance of a financial advisor, whether such an investment is appropriate in light of your particular investment needs, objectives and financial circumstances. The PDS is available and can be obtained by contacting BetaShares on 1300 487 577 or Legg Mason Australia on 1800 679 541 or at www.betashares.com.au or www.leggmason.com.au. Neither BetaShares, Legg Mason Australia, nor any of their related parties guarantees any performance or the return of capital invested. Past performance is not necessarily indicative of future performance. Investments are subject to risks, including, but not limited to, possible delays in payments and loss of income or capital invested.