

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Silver Heritage Group Limited (SVH)

ACN/ARSN 604 188 445

**1. Details of substantial holder (1)**

Name OCP Asia (Singapore) Pte. Limited and all its related bodies corporate and associates as investment manager of OL Master Limited, OL Master (Singapore Fund 1) Pte. Limited and Orchard Landmark II (Singapore Fund 1) Pte. Limited (together the OCP Group)

ACN/ARSN (if applicable) N/A

The holder ceased to be a substantial holder on 22/01/2021

The previous notice was given to the company on 02/10/2018

The previous notice was dated 02/10/2018

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
30/10/2018	OL Master (Singapore Fund 1) Pte. Limited	Sale of shares on market through brokers	A\$92,215.20	4,200,000 ordinary shares	4,200,000
30/10/2018	Orchard Landmark II (Singapore Fund 1) Pte. Limited		A\$92,215.20	4,200,000 ordinary shares	4,200,000
22/01/2021	OL Master Limited	Decrease in voting power as a result of a 452 to 1 share consolidation and further	N/A	36,000,000 ordinary shares	36,000,000 (decrease in voting power from 2.85% to 0.14%)
22/01/2021	OL Master (Singapore Fund 1) Pte. Limited	issuance of shares pursuant to a deed of company arrangement dated 15 September 2020 between SVH, Amanda Coneyworth and Ryan Eagle as joint	N/A	45,468,444 ordinary shares	45,468,444 (decrease in voting power from 3.61% to 1.68%)
22/01/2021	Orchard Landmark II (Singapore Fund 1) Pte. Limited	and several voluntary administrators of SVH and Hatch Australia Holdings Pty Ltd	N/A	37,863,386 ordinary shares	37,863,386 (decrease in voting power from 3.00% to 1.65%)

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

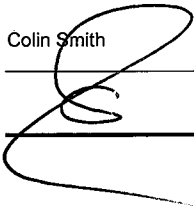
Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
OCP Asia (Singapore) Pte. Limited	350 Orchard Road, #21-08/10 Shaw House, Singapore 238868
OL Master Limited	
OL Master (Singapore Fund 1) Pte. Limited	
Orchard Landmark II (Singapore Fund 1) Pte. Limited	

**Signature**

print name Colin Smith  
sign here 

capacity Authorised signatory

date 22/1/2021

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.