

Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **SILVER HERITAGE GROUP LIMITED**

ACN/ARSN **604 188 445**

1. Details of substantial holder (1)

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **21 January 2021**

The previous notice was given to the company on **03 October 2018**

The previous notice was dated **01 October 2018**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

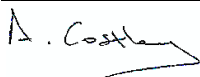
Name	Address
N/A	N/A

SIGNATURE

Print Name: Andrew Costley

Capacity: Authorised signatory

Sign Here:



Date: 25 January 2021

Print Name: Joanne Chan

Capacity: Authorised signatory

Sign Here:



Date: 25 January 2021

Contact details for this notice:

Andrew Costley
Group Compliance, Regulatory & Governance
(T) + 852 3712 3707

SVH- Appendix A					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
02-Oct-18	UBS Securities Australia Ltd	Sell	700	(25,000)	Ordinary
08-Oct-18	UBS Securities Australia Ltd	Sell	18	(781)	Ordinary
09-Oct-18	UBS Securities Australia Ltd	Sell	20	(930)	Ordinary
10-Oct-18	UBS Securities Australia Ltd	Sell	22	(957)	Ordinary
15-Jan-19	UBS Securities Australia Ltd	Sell	105	(6,535)	Ordinary
06-Feb-19	UBS Securities Australia Ltd	Sell	152	(10,829)	Ordinary
26-Feb-19	UBS Securities Australia Ltd	Sell	1	(83)	Ordinary
30-Dec-20	UBS Securities Australia Ltd	Corporate Action	N/A	(88,818,627)	Ordinary