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ASX Announcement

15 December 2020

Results of General Meeting

Silver Heritage Group Limited (receivers and managers appointed) (subject to deed of company arrangement) ACN 604 188 445 (ASX:SVH) (**Company**), in accordance with Listing Rule 3.13.2 and Section 251AA(2) of the *Corporations Act 2001* (Cth), advises the results of the resolutions put to shareholders today at the general meeting of the Company on 15 December 2020.

The Company would like to thank all shareholders who attended the meeting and notes that all resolutions were carried.

Authorised by

Amanda Coneyworth
Joint and Several Deed Administrator
Silver Heritage Group Limited (receivers and managers appointed) (subject to deed of company arrangement) ACN 604 188 445

Silver Heritage Group Limited
GM
Tuesday, 15 December 2020
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Consolidation of share capital	Ordinary	150,296,567 95.70%	5,724,732 3.65%	1,027,690 0.65%	0	151,324,257 96.35%	5,724,732 3.65%	0	Carried
2. Issue of New Shares to HAH	Ordinary	30,862,493 81.83%	5,792,686 15.36%	1,061,980 2.82%	0	31,924,473 84.64%	5,792,686 15.36%	0	Carried
3. Issue of New Shares to the Secured Creditors or their nominee	Ordinary	30,712,493 81.43%	5,942,686 15.76%	1,061,980 2.82%	0	31,774,473 84.24%	5,942,686 15.76%	119,331,830	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.