



Announcement Summary

Entity name

SILVER HERITAGE GROUP LIMITED

Applicable security for the reorganisation

SVH

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

Monday December 7, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Thursday December 17, 2020

Record Date

Friday December 18, 2020

Issue Date

Tuesday December 29, 2020

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SILVER HERITAGE GROUP LIMITED

1.2 Registered Number Type

ACN

Registration Number

604188445

1.3 ASX issuer code

SVH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Monday December 7, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code

SVH

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Tuesday December 15, 2020	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Friday December 18, 2020

3.2 Date of +security holder meeting

Tuesday December 15, 2020

3.2a Effective date of consolidation or split

Tuesday December 15, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Wednesday December 16, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Thursday December 17, 2020

3.5 Record date

Friday December 18, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Monday December 21, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Tuesday December 29, 2020

3.8 Trading starts on a normal T+2 basis

Wednesday December 30, 2020

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday January 4, 2021

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

452

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

SVH

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

1,261,219,760

**Number on issue post
consolidation or split**

2,790,309

Estimate/Actual☒ ActualPart 6 - Further information

6.1 Further information relating to the consolidation or split

As SVH's shares are suspended from trading, deferred settlement trading will not occur upon completion of the consolidation.

6.2 Additional information for inclusion in the Announcement Summary