



## ASX Release

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### 360 Capital Digital Infrastructure Fund (ASX:TDI)

30 November 2020

#### Successful completion of \$15.1 million capital raising

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360 Capital FM Limited as Responsible Entity for the 360 Capital Digital Infrastructure Fund (ASX:TDI) is pleased to announce the successful completion of the fully underwritten placement announced on Friday, 27 November 2020 (**Placement**), raising approximately \$15.1 million through the issue of approximately 8.5 million new stapled units at \$1.77 per unit (**New Stapled Units**).

The New Stapled Units will settle on Wednesday, 2 December 2020, with allotment and trading to occur on Thursday, 3 December 2020. New Stapled Units issued under the Equity Raising will rank equally with existing stapled units on issue from allotment.

TDI confirms that, pursuant to ASX Listing Rule 7.1, the Placement is within TDI's existing 15% placement capacity and does not require unitholder approval.

Proceeds from the Equity Raising will be used to fund a pipeline of investment opportunities including additional follow-on capital across current investments and strategic M&A opportunities.

TDI's Managing Director, David Yuile, stated "The Placement was strongly supported by our existing investors and we are pleased to welcome new high-quality institutional investors onto the register. The success indicates an ongoing support for TDI's strategy to provide investors exposure to the high growth data centres sector. The funds raised will provide TDI the capacity to continue to strategically identify and execute upon long term value enhancing investments within high-growth data centre opportunities."

Moelis Australia Advisory Pty Ltd, Shaw and Partners Limited and Aitken Murray Capital Partners Limited acted as Joint Lead Managers and Underwriters to the Equity Raising.

The Fund has requested that its trading halt be lifted with effect from the open of market today.

#### Key Dates

Key dates in relation to the Equity Raising are:

Key event	Date
Announcement of results of Placement and trading halt lifted	Monday, 30 November 2020
Settlement of the Placement	Wednesday, 2 December 2020
Issue and ASX quotation of securities under the Placement	Thursday, 3 December 2020
Expected Trading of New Securities issued under the Placement	Thursday, 3 December 2020



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All dates and times are indicative only and subject to change at the discretion of TDI with the prior written consent of the Underwriters. All dates and times are references to Australian Eastern Daylight Time (AEDT). Any changes to the timetable will be posted on 360 Capital's website at [www.360capital.com.au](http://www.360capital.com.au)

Authorised for release by Tony Pitt, Managing Director 360 Capital FM Limited.

More information on TDI can be found on the ASX's website at [www.asx.com.au](http://www.asx.com.au) using the Group's ASX code "TDI", on 360 Capital's website [www.360capital.com.au](http://www.360capital.com.au), by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing [investor.relations@360capital.com.au](mailto:investor.relations@360capital.com.au)

Alternatively, please contact:

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**About 360 Capital Digital Infrastructure Fund (ASX: TDI)**

360 Capital Digital Infrastructure Fund aims to take advantage of the unique once in lifetime investment cycle by investing in technology infrastructure assets projects, targeting an internal rate of return of 10% per annum. TDI is managed by 360 Capital Digital Management Pty Limited which is a joint venture between 360 Capital Group (ASX: TGP) and Mr David Yuile, Managing Director of the Investment Manager.

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**About 360 Capital Group (ASX: TGP)**

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.

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