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360 Capital Digital Infrastructure Fund (ASX: TDI)

22 June 2020

FY20 forecast distribution upgrade

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360 Capital Digital Infrastructure Fund (Fund), is pleased to announce upgraded distribution guidance for the financial year ended 30 June 2020.

The Fund reports an upgrade of full year distribution forecast to 10 cps, including 9.4 cps being related to the early repayment of the convertible note. This change will be reflected in a forecast increase of 1.0 cps, to 5.5 cps distribution for the quarter ended 30 June 2020, expected for payment on or around 28 July 2020. Record date will be 30 June 2020. Ex-distribution date will be 29 June 2020.

The Fund made a \$10.7m convertible note investment in September 2019, which was repaid at \$16.2m (including an early redemption premium and realised foreign exchange gains) equating to an IRR of 115% p.a. on investment.

Authorised for release by, Tony Pitt, Managing Director of 360 Capital FM Limited.

More information on TDI can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TDI", on 360 Capital's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

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About 360 Capital Digital Infrastructure Fund (ASX: TDI)

360 Capital Digital Infrastructure Fund aims to take advantage of the unique once in lifetime investment cycle by investing in technology infrastructure assets projects, targeting an internal rate of return of 10% per annum. The Fund is managed by 360 Capital Digital Management Pty Limited which is a joint venture between 360 Capital Group (ASX: TGP) and Mr David Yuile, Managing Director of the Investment Manager.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.