



ASX Release

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360 Capital Digital Infrastructure Fund (ASX: TDI) Buyback Notice

26 March 2020

Page 1 of 1

On 23 March 2020, it was announced that 360 Capital FM Limited, as responsible entity for 360 Capital Digital Infrastructure Fund, will be seeking securityholder approval for a proposed buyback of up to 20% of the TDI securities on issue. Consequently, the *Appendix 3C Announcement of buy-back* released on 22 January 2020 no longer applies. Attached is *Appendix 3F Final share buy-back notice* which cancels the *Appendix 3C* released on 22 January 2020. A Notice of Meeting will be issued in the near future regarding the proposed buyback announced on 23 March 2020.

Authorised for release by Jennifer Vercoe, Company Secretary.

More information on TDI can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TDI", on 360 Capital's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

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About 360 Capital Digital Infrastructure Fund (ASX: TDI)

360 Capital Digital Infrastructure Fund aims to take advantage of the unique once in lifetime investment cycle by investing in technology infrastructure assets projects, targeting an internal rate of return of 10% per annum. The Fund is managed by 360 Capital Digital Management Pty Limited which is a joint venture between 360 Capital Group (ASX: TGP) and Mr David Yuile, Managing Director of the Investment Manager.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
360 Capital Digital Infrastructure Fund	635 566 531

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-market
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Details of all shares/units bought back

2	Number of shares/units bought back	Ordinary units
3	Total consideration paid or payable for the shares/units	nil
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: date: n/a lowest price: date: n/a


Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


(Company secretary)

Date: 26 March 2020

Print name:

Jennifer Vercoe

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