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URB Investments Limited (ASX: URB) shareholders approve scheme of arrangement for merger with 360 Capital Total Return Fund (ASX: TOT)

6 December 2019

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Result of the Scheme Meeting

360 Capital FM Limited as Responsible Entity for the 360 Capital Total Return Fund (**Fund** or **TOT**) is pleased to advise that resolutions in relation to the proposed Scheme of Arrangement between URB Investments Limited (ASX: URB) and TOT have been well supported by URB Shareholders, with over 95% of votes in favour of implementing the proposed Scheme of Arrangement, outlined in the Notice of meeting and Scheme Booklet dated 4 November 2019.

Second Court Hearing

URB will seek orders from the Court for approval of the Scheme at a hearing scheduled for Tuesday 10 December 2019. If the Scheme is approved by the Court, URB intends to lodge the orders of the Court with the Australian Securities and Investment Commission on Wednesday 11 December 2019 and the Scheme will become effective on that date. URB shares will then be suspended from trading on ASX from the close of trading on Wednesday 11 December 2019.

More information on TOT can be found on the ASX's website at www.asx.com.au using ASX code "TOT", at our website www.360capital.com.au, by calling the TOT investor line: 1300 082 130 or by emailing investor.relations@360capital.com.au

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About 360 Capital Total Return Fund (ASX code TOT)

360 Capital Total Return Fund aims to provide total returns with a performance hurdle of 12% per annum to investors through a selective and disciplined investment philosophy, combined with access to real estate-based investment opportunities available to the Fund through the 360 Capital Group, the manager of the Fund.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets.

Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.