



Notification of dividend / distribution

Announcement Summary

Entity name

AUSTRALIAN MASTERS YIELD FUND NO 5 LIMITED

Security on which the Distribution will be paid

AYZ - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

Friday September 20, 2019

Distribution Amount

AUD 1.19000000

Ex Date

Wednesday September 25, 2019

Record Date

Thursday September 26, 2019

Payment Date

Wednesday October 2, 2019

Additional Information

The Directors of the Australian Masters Yield Fund No 5 have determined to pay a 76% franked dividend of \$1.19 per share.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIAN MASTERS YIELD FUND NO 5 LIMITED

1.2 Registered Number Type

ABN

Registration Number

87161255750

1.3 ASX issuer code

AYZ

1.4 The announcement is

New announcement



1.5 Date of this announcement

Friday September 20, 2019

1.6 ASX +Security Code

AYZ

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

Thursday September 26, 2019

2A.5 Ex Date

Wednesday September 25, 2019

2A.6 Payment Date

Wednesday October 2, 2019

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 1.19000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?

No

3B.1a Special dividend/distribution estimated amount per +security

AUD

3B.1b Special dividend/distribution amount per +security

AUD 1.19000000

3B.2 Is special dividend/distribution franked?

Yes

3B.2a Is the special dividend/distribution fully franked?

No

3B.3 Percentage of special dividend/distribution that is franked

76.0000 %

3B.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3B.4 Special dividend/distribution franked amount per +security

AUD 0.90440000

3B.5 Percentage of special dividend/distribution that is unfranked

24.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.28560000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution**5.2 Additional information for inclusion in the Announcement Summary**

The Directors of the Australian Masters Yield Fund No 5 have determined to pay a 76% franked dividend of \$1.19 per share.