

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> CBG Capital Limited
<b>ACN</b> 168 936 249

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Peter Velez
<b>Date of last notice</b>	16 October 2018

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Csalad Services Pty Limited as trustee for the Velez Family Trust
<b>Date of change</b>	12 August 2019
<b>No. of securities held prior to change</b>	41,678 ordinary shares
<b>Class</b>	Ordinary shares
<b>Number acquired</b>	-
<b>Number disposed</b>	41,678 via acceptance of the takeover offer made by Clime Capital Ltd
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	The Offer Consideration is 0.8441 CAM Shares and 0.2740 CAM Notes for every 1 CBG Share.
<b>No. of securities held after change</b>	Nil, subject to offer becoming unconditional and acceptances being processed.

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+ See chapter 19 for defined terms.

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<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acceptance of takeover offer made by Clime Capital Ltd
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### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Acceptance of conditional offer by Clime Capital Ltd
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	Csalad Services Pty Limited
<b>Date of change</b>	12 August 2019
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	41,678 ordinary shares
<b>Interest acquired</b>	
<b>Interest disposed</b>	If the takeover offer becomes unconditional and acceptances are processed, 41,678 shares will be sold
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	The Offer Consideration is 0.8441 CAM Shares and 0.2740 CAM Notes for every 1 CBG Share.
<b>Interest after change</b>	Nil, subject to offer becoming unconditional and acceptances being processed.

### Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.