



WPG Resources Ltd

(SUBJECT TO A DEED OF COMPANY ARRANGEMENT)

ABN 51 109 426 502

Ernst & Young, 200 George Street, Sydney NSW 2000 (Deed Administrators)

Email: – wpg@au.ey.com

26 July 2019

Australian Securities Exchange Limited

Level 4, 20 Bridge Street

SYDNEY NSW 2000

Attn: Ms Charlotte Hope

Dear Ms Hope,

Confirmation of Executed Deed of Company Arrangement.

On 25 July 2019, the Federal Court granted Orders extending the period for the execution of the Deed of Company Arrangement ("DOCA") from 15 business days to 16 business days.

Accordingly, we confirm that the DOCA proposed by Wilson International Capital Limited, and referred to in the Administrators' Supplementary Report to Creditors as DOCA 2, was executed on 19 July 2019.

Shareholders are invited to contact the Deed Administrators for a copy of the executed DOCA or with any questions regarding the external administration.

The contact details for the Deed Administrators are:

Ernst & Young
200 George Street
Sydney NSW 2000
(02) 9694 5783 - Mr Jared Thomas
Email: wpg@au.ey.com

WPG RESOURCES LTD (SUBJECT TO A DEED OF COMPANY ARRANGEMENT)

Adam Nikitins
Deed Administrator

Brett Lord
Deed Administrator

Sam Freeman
Deed Administrator