

ASX Announcement

5 July 2019



TattsGroup

MATURITY PAYMENT AND FINAL INTEREST PAYMENT FOR TATTS BONDS

Attached is a letter that Tatts Group Limited (Tatts) will dispatch today to holders of Tatts Bonds (ASX code: TTSHA) with statements confirming the maturity payment and final interest payment which will be paid today.

5 July 2019

Dear Bondholder,

Tatts Group Limited Bonds: Maturity payment and final interest payment

On behalf of Tatts Group Limited (**Tatts**), I would like to thank you for your support of Tatts through your investment in Tatts Bonds (**Bonds**). The Bonds matured on 5 July 2019, and as a result, a maturity payment of \$100 per Bond has been made to you together with the final quarterly interest payment of \$1.2042 per Bond. Your statements in respect of the maturity payment and final interest payment are enclosed.

In December 2017, Tatts combined with Tabcorp Holdings Limited (**Tabcorp**) to create a world-class, diversified gambling entertainment group. At that time, the Bonds remained quoted on the Australian Securities Exchange and have matured today in accordance with the Terms of Tatts Bonds as detailed in the Tatts Bonds Prospectus dated 6 June 2012.

Once again, thank you for your support of Tatts through your investment in the Bonds.

Yours sincerely



David Attenborough
Managing Director and Chief Executive Officer