

17 June 2019

Australian Securities Exchange Limited 20 Bridge Street Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

On-market Share Buy-back

CVC Limited (ASX: CVC) (**Company**) advises that it has acquired 1,381,136 fully paid ordinary shares through its on-market share buy-back program from the Company's Managing Director, Mr Alexander (Sandy) Beard, who is due to retire on 1 August 2019 as set out in the ASX announcement made on 13 June 2019. The buy-back, which included other CVC shares acquired on-market on 14 June 2019, is included in the enclosed Appendix 3E *Daily Share Buy-back Notice*. The Company notes the shares were acquired below the previous closing price of CVC shares.

The Company has remaining capacity under its on-market share buy-back program to acquire up to 18,380,044 shares in the Company. CVC will continue buying back shares under the program where there are meaningful volumes of shares that can be acquired on-market at a price the Company considers reasonable.

John Hunter Secretary

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
CVC Limited	34 002 700 361

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given to ASX

26 November 2018

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	179,220	1,440,736
4	Total consideration paid or payable for the shares/units	\$464,403.79	\$3,826,349.89

⁺ See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy- back	highest price paid: \$2.60	highest price paid:\$2.65
		lowest price paid: \$2.53	lowest price paid: \$2.65 highest price allowed under rule 7.33: \$2.789

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

18,380,044

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: (Director/Company secretary) Date: 17 June 2019

Print name:John Hunter..... == == == == ==

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