

Market Announcement

15 November 2018

Capilano Honey Limited (ASX: CZZ) – Suspension from Official Quotation

Description

The securities of Capilano Honey Limited ('CZZ') will be suspended from quotation at the close of trading today, Thursday, 15 November 2018, in accordance with Listing Rule 17.2, following lodgement of CZZ's scheme results, whereby shareholders approved the scheme of arrangement by which Bravo BidCo Pty Limited will acquire 100% of the share capital of CZZ.

Issued by

Belinda Chiu

Senior Adviser, Listings Compliance (Sydney)



Belinda Chiu ASX Limited Exchange Centre 20 Bridge Street Sydney NSW 2000 Belinda.Chiu@asx.com.au 15 November 2018 By email

Dear Belinda

Capilano Honey Limited (ASX:CZZ) - request for suspension of quotation

Pursuant to ASX Listing Rule 17.2, Capilano Honey Limited (ABN 55 009 686 435) (**Capilano**) requests the suspension from official quotation of its ordinary shares, effective from the close of trading today (being 15 November 2018).

This follows a scheme meeting held today (**Scheme Meeting**) where the requisite majorities of Capilano shareholders approved the scheme of arrangement by which it is proposed that Bravo HoldCo Pty Limited (ACN 628 069 474), through its wholly-owned subsidiary Bravo BidCo Pty Limited (ACN 628 070 459), will acquire 100% of the share capital of Capilano (the **Scheme**).

Capilano provides the following information in accordance with Listing Rule 17.2:

- 1 Capilano has requested the suspension of Capilano securities from official quotation following the Scheme Meeting, to facilitate the implementation of the Scheme.
- Capilano requests the suspension of its securities from official quotation until Capilano requests to be removed from the official list of the ASX, which is anticipated to occur on 5 December 2018 following implementation of the Scheme. Please do not remove Capilano from the official list prior to receipt of its request to do so.
- The request for removal from the official list is expected to be made following implementation of the Scheme, which is expected to occur on 5 December 2018. That request will specify a date in December 2018 for the delisting to take effect.
- 4 Capilano is not aware of any reason why its securities should not be suspended.
- 5 Capilano is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely

Annette Zbasnik Company Secretary Capilano Honey Limited

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