

MinterEllison

31 August 2018

BY ELECTRONIC LODGEMENT

Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Notice of Variation – Extension of Offer Period for off-market takeover bid by A.C.N. 626 522 085 Pty Ltd, Hometown Australia Management Pty Ltd and Hometown Australia Nominees Pty Ltd as trustee for Hometown Australia Property Trust to acquire all stapled securities in Gateway Lifestyle Group (ASX: GTY)

We act for A.C.N. 626 522 085 Pty Ltd (ACN 626 522 085), Hometown Australia Management Pty Ltd (ACN 614 529 538) and Hometown Australia Nominees Pty Ltd (ACN 616 047 084) as trustee for Hometown Australia Property Trust (collectively, **Hometown**).

On behalf of Hometown, we enclose a copy of:

- a) Hometown's notice to extend the offer period pursuant to section 650D(1) of the Corporations Act 2001(Cth) (**Act**) dated 31 August 2018 which has been lodged with ASIC, given to Gateway and given to everyone to whom offers were made under the bid; and
- b) Hometown's notice to extend the date for giving notice of the status of conditions pursuant to section 630(2) of the Act dated 31 August 2018 in accordance with section 630(5)(b) of the Act.

Yours faithfully
MinterEllison



Ron Forster
Partner

Michael Scarf
Senior Associate

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enclosure

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HOMETOWN AUSTRALIA
C O M M U N I T I E S

31 August 2018

GTYTKO
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Dear Gateway Securityholder

Hometown refers to its off-market takeover offer (**Offer**) for all the stapled securities of Gateway Lifestyle Group (**Gateway**).

Hometown has extended the offer period under its Offer so that it is now scheduled to close at 7.00pm (Sydney time) on 24 September 2018 (unless extended or withdrawn in accordance with the Corporations Act).

We enclose the formal notice of variation of the Offer as required by the Corporations Act.

We encourage you to accept the Offer as soon as possible. If you accept the Offer and it becomes unconditional, you will be paid \$2.25 cash for each Gateway Stapled Security you hold.

As previously announced, Hometown's Offer Price is its best and final in the absence of a competing proposal.

Details of how to accept the Offer are set out on the Acceptance Form and in paragraph 3 of Appendix 1 of the Bidder's Statement.

You should consult your legal, financial or other professional adviser if you have any queries regarding the Offer. You may also call the Hometown Offer Information Line on the following numbers:

For callers within Australia (toll free) - 1300 153 327

For callers outside Australia (not toll free) - +61 3 9415 4127

We look forward to your prompt acceptance.

Patrick Zilis
Director

Hometown Australia Management Pty Ltd ACN 614 529 538
Level 19, 1 O'Connell Street, Sydney NSW 2000
www.hometownaustralia.com.au
ME_152870912_1

Notice under section 650D(1) of the Corporations Act

Corporations Act 2001 (Cth)

Section 650D(1)

NOTICE OF VARIATION – EXTENSION OF OFFER PERIOD

TO: Australian Securities & Investments Commission (**ASIC**)
Gateway Lifestyle Group (comprising Gateway Lifestyle Operations Limited ABN 63 605 543 968
and Residential Parks No. 2 Trust ARSN 605 803 414 and their controlled entities) (**Gateway**)
ASX Limited (ABN 98 008 624 691) (**ASX**)
Each person to whom Offers were made by the Bidder

A.C.N. 626 522 085 Pty. Ltd. (ACN 626 522 085) (**Bidder**) as trustee for Hometown Australia Management Pty Ltd (ACN 614 529 538) (**Hometown Management**), and Bidder as trustee for Hometown Australia Nominees Pty Ltd (ACN 616 047 084) as trustee for Hometown Australia Property Trust ABN 30 320 986 289 (**Hometown Nominees**), (Bidder, Hometown Management and Hometown Nominees collectively, **Hometown**) gives notice under section 650D of the *Corporations Act 2001* (Cth) that its takeover offers for all the stapled securities of Gateway (**Offer**) contained in its replacement Bidder's Statement dated 7 August 2018 as amended by the first supplementary Bidder's Statement dated 16 August 2018, are varied by:

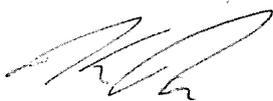
- (a) extending the period during which the Offer will remain open so that the Offer will now close at 7.00pm (Sydney time) on 24 September 2018; and
- (b) varying the Offer by substituting the date "24 September 2018" for the date "10 September 2018" in all places in the Bidder's Statement where the date "10 September 2018" appears as the closing date of the Offer.

A copy of this notice was lodged with ASIC on 31 August 2018. ASIC takes no responsibility for the contents of this notice.

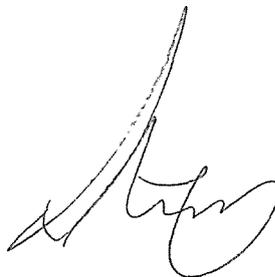
This notice has been approved by a resolution of the directors of Bidder, the directors of Hometown Management and the directors of Hometown Nominees (as trustee for Hometown Australia Property Trust).

DATED 31 August 2018

SIGNED for and on behalf of the Bidder, Hometown Management and Hometown Nominees (as trustee for Hometown Australia Property Trust) by:



Kevin Tucker
Director



Stuart Strong
Director

Corporations Act 2001 (Cth)

Section 630(2)(b)

NOTICE OF NEW DATE FOR GIVING NOTICE OF STATUS OF CONDITIONS UNDER SECTION 630(2)(b) OF THE CORPORATIONS ACT

TO: Gateway Lifestyle Group (comprising Gateway Lifestyle Operations Limited ABN 63 605 543 968 and Residential Parks No. 2 Trust ARSN 605 803 414 and their controlled entities) (**Gateway**) ASX Limited (ABN 98 008 624 691) (**ASX**)

A.C.N. 626 522 085 Pty. Ltd. (ACN 626 522 085) (**Bidder**) as trustee for Hometown Australia Management Pty Ltd (ACN 614 529 538) (**Hometown Management**), and Bidder as trustee for Hometown Australia Nominees Pty Ltd (ACN 616 047 084) as trustee for Hometown Australia Property Trust ABN 30 320 986 289 (**Hometown Nominees**), (Bidder, Hometown Management and Hometown Nominees collectively, **Hometown**) gives notice that for the purposes of section 630(2)(b) of the *Corporations Act 2001 (Cth)* that its takeover offers for all the stapled securities of Gateway (**Offer**) contained in its replacement Bidder's Statement dated 7 August 2018 as amended by the first supplementary Bidder's Statement dated 16 August 2018, are varied such that the new date for the purposes of giving notice of status of defeating conditions will be 14 September 2018.

As at the date of this notice, none of the defeating conditions to the Offers have been freed, or so far as Hometown knows, fulfilled. Accordingly, the Offers remain subject to those defeating conditions.

DATED 31 August 2018

SIGNED for and on behalf of the Bidder, Hometown Management and Hometown Nominees (as trustee for Hometown Australia Property Trust) by:



Kevin Tucker
Director